



CSS/PROFILE Checklist

The CSS/Profile is required by some private colleges as listed on www.collegeboard.org. This form gives colleges an in-depth knowledge of you and your family's financial situation to help them determine how to distribute institutional aid to you. Go here to begin: <http://student.collegeboard.org/css-financial-aid-profile>

College Board Username: _____ Password: _____

MOST RECENT FEDERAL TAX RETURNS AND W-2(S) FOR STUDENT AND PARENTS(S)

PARENT INFO

	Mother/Stepmother/Guardian 1	Father/Stepfather/Guardian 2
Date of birth	___/___/___	___/___/___
Job Title	_____	_____
Place of Employment	_____	_____
# of years working there	_____	_____
Type of retirement account	_____	_____
Amount in a retirement account	_____	_____
Annual amount withheld for medical flexible spending	_____	_____
Annual amount withheld for dependent care flex spending	_____	_____

How much money do your parent(s) (custodial only) think they will be able to contribute for college expenses for the upcoming year? _____

INCOME AND BENEFITS

	Yes	No	Monthly Amount
Untaxed social security benefits (SSI, SSDI, untaxed social security retirement)			
Welfare benefits (TANF)			
Child support received			
Unemployment			
Veteran's benefits			
Worker's compensation			

PARENT(S) ASSETS

- ★ Amount in cash/checking/savings _____
- ★ Value of investments (stocks, CDs, 529 plans, etc) _____
- ★ *If you own a home:*
 - Current market value _____
 - Amount owed _____
 - Year Purchased _____
 - Purchase Price _____
- ★ *If you own real estate that you do NOT live in:*
 - Current market value _____
 - Amount owed _____
 - Year Purchased _____
 - Purchase Price _____
- ★ Do you have any rental property? Y N



PARENT(S) EXPENSES

- ★ Monthly child support paid: _____
- ★ Monthly amount paid on parent(s) current educational loans: _____
- ★ Annual medical/dental expenses not covered by insurance: _____
- ★ *If you rent a home:*
 - Monthly rental payment _____
- ★ *If you own a home:*
 - Monthly mortgage payment _____

INFO ABOUT SIBLINGS

Sibling name	Current school	Grants/Scholarships received	Amount parents pay

INFO ABOUT NONCUSTODIAL PARENT

If biological parents are living separately, please provide the following information about the parent you do NOT live with (if known)

- Name: _____
- Address: _____
- City/State/Zip: _____
- Occupation/Employer: _____
- ★ Year of separation or divorce: _____
- ★ Amount this parent will contribute to student's college education for 2013-2014: _____

**You may be required to provide additional important about this parent on the Non-Custodial Profile.*

INFO ABOUT FAMILY VEHICLES

- ★ If your family owns a car, please answer the following (For ALL Vehicles):
 - Make: _____ ; _____
 - Model: _____ ; _____
 - Year: _____ ; _____
 - Value: _____ ; _____
 - Owned or Leased: _____ ; _____

- Are there any special financial circumstances you would like the financial aid offices at your colleges to know about? (e.g. loss of job, disability, sending money to family in another country, the passing away of a family member)**